

Press release

Regulated information

Notifications of shareholding

13 November 2008



Distrigas

This press release relays the information contained in the notifications received by Distrigas from, respectively, Suez-Tractebel SA, GDF SUEZ SA and Publigaz SCRL (shareholding as at 1st September, transitional provision) and Eni S.p.A., Eni Gas & Power Belgium SA and Publigaz SCRL respectively (situation on 30 October 2008).

In its capacity as an issuer of shares which has its registered office in Belgium, Distrigas disseminates this information in accordance with the legislation on transparency (Title II of the law of 2 May 2007 and the royal decree of 14 February 2008).

1. Notification of shareholding as at 1 September 2008

Notification regarding DISTRIGAS SA (n° 0476-201-605)

Reason: shareholding as at 1 September 2008 (transitional provision)

Notification by persons acting in concert who have entered into an agreement relating to the possession, acquisition or transfer of voting securities

Persons subject to the notification requirement:

- PUBLIGAZ SCRL, Galerie Ravenstein 4 bte 2, B-1000 Brussels
- SUEZ-TRACTEBEL SA, Place du Trône 1, B-1000 Brussels
- GDF SUEZ SA, Rue Docteur Lanceraux 22, F-75008 Paris

Denominator: 702,636

Details of the notification	Voting rights	% of voting rights
PUBLIGAZ SCRL: Category A	58,847	8.38%
PUBLIGAZ SCRL: Category B	116,812	16.62%
PUBLIGAZ SCRL: Category C	43,942	6.25%
Subtotal	219,601	31.25%
SUEZ-TRACTEBEL SA: Category A	292,472	41.62%
SUEZ-TRACTEBEL SA: Category C	73,164	10.41%
SUEZ-TRACTEBEL SA: Category D	36,571	5.20%
Subtotal	402,207	57.24%
GDF SUEZ SA: Category A, C, D	0	0.00%
Total	621,808	88.50%

Chain of controlled undertakings through which the shareholding is effectively held:

- Status of PUBLIGAZ SA: no natural or legal person has ultimate control of PUBLIGAZ.
- Status of SUEZ-TRACTEBEL SA: SUEZ-TRACTEBEL SA is a wholly-owned subsidiary of GDF SUEZ SA.
- GDF SUEZ SA is listed on the Paris and Brussels Stock Exchanges.

Drawn up in Brussels on 28-10-2008

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2. Notification of shareholding on 30 October 2008

Notification regarding DISTRIGAS SA (n° 0476-201-605)

Reason: An acquisition or disposal of voting securities or voting rights
Change in the nature of an agreement to act jointly

Notification by parent undertaking or a controlling person

Notification by persons acting in concert who have concluded an agreement to adopt, by concerted exercise of the voting rights they hold, a lasting common policy

Persons subject to the notification requirement:

- Eni S.p.A., Piazzale Enrico Mattei 1, Rome, Italy
- Eni Gas & Power Belgium SA, Boulevard du Régent 43-44, 1000 Brussels, Belgium
- Publigaz SCRL, Galerie Ravenstein 4, bte 2, 1000 Brussels, Belgium

Date on which the threshold is crossed: 30-10-2008

Threshold crossed (in %): 55.00

Denominator: 702,636

Details of the notification	Before the transaction	After the transaction	
		Voting rights	% of voting rights
Eni S.p.A.	0	0	0%
Eni G & P Belgium SA: Category A		292,472	41.62%
Eni G & P Belgium SA: Category C		73,164	10.41%
Eni G & P Belgium SA: Category D		36,571	5.20%
Subtotal :	0	402,207	57.24%
PUBLIGAZ SCRL: Category A	58,847	58,847	8.38%
PUBLIGAZ SCRL: Category B	116,812	116,812	16.62%
PUBLIGAZ SCRL: Category C	43,942	43,942	6.25%
Subtotal:	219,601	219,601	31.25%
Total :		621,808	88.50%

Chain of controlled undertakings through which the holding is effectively held:

Eni S.p.A. holds directly and indirectly 100% of the capital of Eni Gas & Power Belgium SA. No individual or legal entity has ultimate control of Eni S.p.A. Eni Gas & Power Belgium SA is acting in concert with Publigaz SCRL. No individual or legal entity has ultimate control of Publigaz SCRL.

Comments:

Eni Gas & Power Belgium SA and Publigaz SCRL are acting in concert in the context of a shareholder pact aimed at pursuing a long-term common policy for Distrigas that came into force on 30-10-2008, the date on which Eni Gas & Power Belgium SA acquired 57.24% of the shares in Distrigas SA from Suez-Tractebel SA.

The action in concert between Suez-Tractebel SA and Publigaz SCRL aimed at pursuing a long-term common policy for Distrigas ended on 30-10-2008 following the transfer of 57.24% of shares in Distrigas SA by Suez-Tractebel SA to Eni Gas & Power Belgium SA.

Drawn up in Brussels on 05-11-2008

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Other languages

This press release is also available in Dutch and French. This can be consulted on the Distrigas website: www.distrigas.eu

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