

**Addendum to the prospectus of 30 December 2008
(the “Prospectus”) relating to the unconditional mandatory
mixed takeover bid, possibly to be followed by a squeeze-out**

by

Eni Gas & Power Belgium SA (“Eni Belgium”)

a company limited by shares incorporated under Belgian law whose registered office is at
boulevard du Régent 43-44, 1000 Brussels – RPM Brussels 0806.898.557

for all of the shares not yet owned by Eni Belgium
of

Distrigas NV/Distrigaz SA (“Distrigas”)

a company limited by shares incorporated under Belgian law whose registered office is at
rue de l’Industrie 10, 1000 Brussels – RPM Brussels 0476.201.605



Acceptance period: from 9 January 2009 to 19 March 2009 inclusive (16.00 Brussels time)

Words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

On 12 March 2009, Distrigas made a press release with respect to its annual results for the financial year 2008. This press release is available on the website of Distrigas (www.distrigas.be) and by reference on the website of Fortis Bank NV/SA (www.fortisbanking.be/saveandinvest). It shall be deemed to be incorporated in, and to form part of, the Prospectus.

This Addendum has been approved by the Banking, Finance and Insurance Commission (the “CBFA”) on 16 March 2009 in accordance with Article 17 of the Takeover Law. This approval does not imply any assessment of the advisability or quality of the Takeover Bid or of the standing of Eni Belgium or Eni. The CBFA approved the English version of this Addendum. Eni Belgium made a translation into French and Dutch. Eni Belgium is responsible for the accuracy of the translations but only the English and French versions will be binding.

Eni Belgium, represented by its board of directors, assumes responsibility for the contents of the Prospectus (as supplemented by this Addendum) in accordance with Article 21 of the Takeover Law. The information contained in the Prospectus (as supplemented by this Addendum) with regard to the Distrigas Group has been collected solely from publicly available information and information disclosed by Distrigas.

This Addendum shall form an integral part of the Prospectus. The Prospectus (including this Addendum) is available in English, French and Dutch at no cost by simple request to Fortis Bank NV/SA at 0800/90301 (toll-free number in Belgium) or at the registered office of Distrigas at rue de l’Industrie 10, 1000 Brussels. It is also available on the following websites: www.distrigas.be and www.fortisbanking.be/saveandinvest.

Receiving and Paying Agent

FORTIS BANK

Financial Advisers

LAZARD



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

16 March 2009